

# List of Tenbaggers

24-4-2024

## The Global Value Report

<https://globalvaluereport.substack.com/>

Name	Sector	Price Multiple 10 years	Market Capitalization mln (FY-10)	Gross Margin	Net Margin	Return on Equity	Equity to Assets	Current Ratio	EPS growth 1yr	Revenue 10 yr CAGR (after)	PE (FY-10)	PS (FY-10)
Celsius Holdings Inc	Consumer Staples	634	7	38.4%	-16.8%	28.8%	-1.95	2.22	36%	62%	-3.67	0.61
NVIDIA Corporation	Information Technology	202	8,918	54.9%	10.7%	9.5%	0.61	5.95	-18%	31%	20.68	2.26
Super Micro Computer Inc	Information Technology	67	450	13.8%	1.8%	6.0%	0.59	2.17	-28%	20%	22.17	0.40
Horizon Pharma PLC	Health Care	50	144	37.0%	-465.9%	-115.6%	0.55	3.17	82%	69%	-1.03	4.85
Green Brick Partners Inc	Consumer Discretionary	44	9	0.0%	0.0%	-118.5%	0.71	3.51	4%	0%	-0.23	
Advanced Micro Devices Inc	Information Technology	38	2,806	37.3%	-1.6%	-15.3%	0.13	1.78	93%	16%	-35.18	0.55
Zynex Inc	Health Care	33	12	62.5%	-33.7%	-86.4%	0.28	1.42	-564%	24%	-1.62	0.54
IES Holdings Inc	Industrials	29	73	13.5%	-0.7%	-6.2%	0.35	1.46	71%	17%	-17.65	0.13
RadNet Inc	Health Care	29	67	14.8%	0.3%	-94.8%	0.00	1.49	-97%	9%	33.40	0.09
Broadcom Inc	Information Technology	27	11,317	47.5%	21.9%	20.8%	0.85	4.39	-3%	30%	20.74	4.54
Paysign Inc	Information Technology	27	6	34.9%	9.7%	-303.7%	0.01	0.94	-80%	22%	16.00	1.07
Apollo Medical Holdings Inc	Health Care	25	4	19.1%	-14.1%	285.7%	-0.31	0.82	-146%	72%	-5.92	0.85
Builders FirstSource Inc	Industrials	25	698	21.5%	-2.9%	-134.5%	0.03	2.62	27%	28%	-16.20	0.46
Casella Waste Systems Inc	Industrials	22	173	29.1%	-11.9%	-321.5%	0.02	0.73	45%	11%	-2.74	0.33
Interlink Electronics Inc	Information Technology	21	3	49.5%	2.1%	1.8%	0.00	0.00	102%	8%	33.00	0.45
Fair Isaac Corporation	Information Technology	21	1,923	69.1%	12.1%	17.9%	0.46	1.50	-3%	7%	22.29	2.70
Cadence Design Systems Inc	Information Technology	20	4,040	86.3%	11.3%	15.9%	0.48	1.06	-64%	11%	25.04	2.83
Lam Research Corp	Information Technology	20	7,222	39.0%	3.2%	2.3%	0.64	2.70	-51%	17%	67.18	2.14
Camtek Ltd	Information Technology	19	123	40.3%	0.0%	0.0%	0.67	3.02	0%	14%	#DIV/0!	1.43
Axon Enterprise Inc.	Industrials	19	837	62.3%	13.2%	18.7%	0.73	4.21	26%	27%	46.71	6.23
Gravity Co Ltd	Communication Services	18	26	25.8%	-39.0%	-23.6%	0.79	5.14	-55%	29%	-1.45	0.57
Skyline Corporation	Consumer Discretionary	18	34	6.5%	-5.9%	-20.7%	0.67	2.93	46%	31%	-3.26	0.19
Smith-Midland Corp	Materials	18	10	21.9%	1.5%	3.5%	0.65	4.81	214%	7%	24.63	0.39
Transcat Inc	Industrials	18	47	24.4%	3.3%	12.6%	0.58	1.94	14%	7%	12.98	0.43
Enphase Energy Inc	Information Technology	17	267	29.0%	-11.1%	-53.5%	0.34	2.71	50%	26%	-10.23	1.13
Monolithic Power Systems Inc	Information Technology	17	1,327	53.7%	9.6%	7.9%	0.88	7.59	37%	23%	58.75	5.63
NAPCO Security Technologies Inc	Information Technology	17	92	30.4%	4.2%	7.7%	0.63	4.86	33%	9%	29.88	1.30
Palo Alto Networks Inc	Information Technology	17	3,505	72.3%	-7.4%	-11.7%	0.47	2.57	0%	33%	-116.50	8.49
Fortinet Inc	Information Technology	17	3,090	70.6%	7.2%	8.1%	0.50	1.78	-35%	24%	76.60	5.25
Nova Ltd	Information Technology	17	268	53.0%	9.4%	8.6%	0.79	4.89	-12%	17%	25.89	2.42
Saia Inc	Industrials	16	785	11.9%	3.8%	15.6%	0.49	1.21	34%	10%	18.53	0.71
MGP Ingredients Inc	Consumer Staples	16	92	6.6%	-1.5%	-5.9%	0.54	2.11	-422%	10%	-17.90	0.27
Comfort Systems USA Inc	Industrials	15	730	17.7%	2.0%	9.1%	0.52	1.47	103%	14%	26.56	0.54
DexCom Inc	Health Care	15	2,567	62.6%	-18.6%	-37.0%	0.69	2.90	47%	37%	-80.45	15.80

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Cintas Corporation	Industrials	15	5,583	41.3%	7.4%	14.5%	0.51	2.92	11%	8%	18.12	1.34
Eli Lilly and Company	Health Care	14	56,957	78.8%	20.3%	28.9%	0.50	1.47	18%	4%	11.81	2.39
Neurocrine Biosciences Inc	Health Care	14	629	100.0%	-1579.0%	-33.6%	0.78	12.69	-963%	91%	-13.54	233.50
Tesla Inc	Consumer Discretionary	14	18,517	22.7%	-3.7%	-18.7%	0.28	1.88	83%	47%	-250.75	8.96
Synopsys Inc	Information Technology	14	5,615	76.9%	12.6%	9.3%	0.64	1.18	31%	12%	23.05	2.91
Vericel Corp Ord	Health Care	14	15	79.0%	-82221.1%	-233.0%	0.42	1.59	57%	152%	-0.46	323.00
Novanta Inc	Information Technology	14	382	41.7%	2.3%	3.1%	0.64	3.28	-64%	11%	53.52	1.22
Entegris Inc	Information Technology	14	1,271	42.9%	9.6%	10.6%	0.86	6.21	-45%	16%	18.36	1.78
Copart Inc	Industrials	13	4,080	40.2%	17.2%	27.2%	0.57	1.28	0%	14%	23.88	4.02
ServiceNow Inc	Information Technology	13	7,861	63.4%	-17.4%	-23.1%	0.34	2.43	-6%	36%	-103.72	17.84
XPO Logistics Inc	Industrials	13	277	-3.8%	-6.9%	-13.8%	0.58	1.71	-52%	27%	-4.02	0.30
MercadoLibre Inc.	Consumer Discretionary	13	4,759	72.5%	24.9%	37.1%	0.58	1.46	16%	41%	40.52	10.07
Magal Security Systems Ltd	Information Technology	13	32	36.8%	-12.5%	-20.6%	0.43	2.11	-444%	5%	-5.14	0.65
Lattice Semiconductor Corporation	Information Technology	12	635	53.6%	6.7%	6.0%	0.86	5.56	176%	8%	28.89	1.93
MSCI Inc	Financials	12	5,163	73.7%	24.4%	14.9%	0.50	1.24	24%	11%	23.89	5.80
Onto Innovation Inc	Information Technology	12	387	51.5%	2.0%	1.3%	0.75	9.37	-93%	17%	121.25	2.22
Fabrinet	Information Technology	12	485	10.8%	10.8%	24.0%	0.70	3.22	221%	15%	7.07	0.76
Microsoft Corporation	Information Technology	12	287,732	73.8%	28.1%	30.1%	0.55	2.71	29%	11%	13.39	3.76
Repligen Corporation	Health Care	12	435	63.1%	23.6%	17.1%	0.88	7.64	11%	25%	27.28	6.50
KLA-Tencor Corporation	Information Technology	11	9,220	56.5%	19.1%	16.0%	0.66	5.05	-28%	14%	17.36	3.32
Coca-Cola Consolidated Inc.	Consumer Staples	11	677	40.1%	1.7%	12.1%	0.20	1.15	1%	15%	24.56	0.41
Logitech International SA	Information Technology	11	1,110	33.8%	-10.8%	-24.7%	0.52	1.83	-344%	8%	-4.84	0.53
NV5 Global Inc	Industrials	11	45	51.0%	4.0%	13.7%	0.64	2.68	117%	29%	11.63	0.47
Community Bankers Trust Corporation	Financials	11	23		-47.7%	-17.6%	0.10		28%	3%	-1.02	0.51
MicroStrategy Incorporated	Information Technology	11	1,404	75.9%	14.5%	32.6%	0.53	2.06	301%	-1%	16.86	2.44
Booz Allen Hamilton Holding	Information Technology	11	1,895	50.1%	3.8%	31.0%	0.07	1.48	-15%	5%	9.27	0.34
Applied Materials Inc	Information Technology	11	21,503	39.8%	3.4%	3.6%	0.59	2.31	133%	13%	85.05	2.90
Netflix Inc	Communication Services	11	21,947	28.7%	2.6%	10.8%	0.25	1.42	534%	23%	202.31	5.11
Molina Healthcare Inc	Health Care	10	1,594	13.3%	0.8%	6.3%	0.30	1.58	438%	18%	30.75	0.25
The Ensign Group Inc	Health Care	10	499	18.2%	2.7%	7.0%	0.47	1.88	-42%	15%	20.91	0.56
Cytokinetics Inc	Health Care	10	199	-61.4%	-110.0%	-54.2%	0.65	2.97	46%	-13%	-5.24	5.80
CDW Corp	Information Technology	10	4,018	16.4%	1.2%	31.3%	0.12	1.58	2%	7%	27.81	0.34
Repro Med Systems Inc	Health Care	10	8	63.7%	9.4%	18.4%	0.78	8.82	0%	14%	10.50	0.95
Murphy USA Inc	Consumer Discretionary	10	1,943	5.2%	1.3%	26.7%	0.35	1.30	182%	2%	8.28	0.11
Transportadora de Gas del Sur SA ADR	Energy	10	421	47.5%	9.0%	10.9%	0.37	1.81	-12%	6%	6.04	0.53
Axcelis Technologies Inc	Information Technology	10	269	34.7%	-8.8%	-9.5%	0.75	5.21	50%	19%	-15.25	1.36
VirTra Inc	Industrials	10	10	65.8%	16.1%	304.6%	0.34	1.41	1329%	15%	6.20	1.00
Descartes Systems Group Inc	Information Technology	10	589	66.6%	12.6%	7.0%	0.86	2.88	32%	14%	37.64	4.73

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Apple Inc	Information Technology	10	428,781	37.6%	21.7%	30.6%	0.60	1.68	-10%	8%	11.99	2.60
Deckers Outdoor Corporation	Consumer Discretionary	10	2,924	47.3%	9.4%	17.9%	0.71	2.59	21%	9%	20.21	1.89
Intuit Inc	Information Technology	10	19,144	86.3%	21.7%	27.4%	0.64	1.87	9%	14%	22.59	4.91
Modine Manufacturing Company	Consumer Discretionary	10	430	15.2%	-1.8%	-8.1%	0.33	1.42	-163%	5%	-17.50	0.31
Pro-Dex Inc	Health Care	10	7	30.3%	-14.6%	-20.4%	0.75	3.18	-100%	14%	-3.61	0.53
CorVel Corp	Health Care	9	533	21.4%	6.2%	24.1%	0.61	1.76	4%	5%	20.80	1.29
Simulations Plus Inc	Health Care	9	77	83.7%	28.7%	19.7%	0.89	20.72	-5%	19%	26.56	7.71
Fennec Pharmaceuticals Inc	Health Care	9	10	0.0%	0.0%	-57.6%	-0.83	0.55	127%	0%	5.94	#DIV/0!
IDEXX Laboratories Inc	Health Care	9	5,483	54.9%	13.6%	32.5%	0.42	1.36	10%	10%	30.57	4.17
ANI Pharmaceuticals Inc	Health Care	9	30	100.0%	-1204.6%	-84.0%	0.73	3.32	60%	64%	-0.97	11.71
Amazon.com Inc	Consumer Discretionary	9	183,049	6.9%	0.4%	3.1%	0.24	1.07	700%	23%	664.67	2.49
HFF, Inc	Real Estate	9	40	35.2%	0.2%	0.4%	0.32	2.50	-99%	18%	245.00	0.31
Meta Platforms Inc.	Communication Services	9	139,194	76.2%	19.1%	11.0%	0.86	11.88	5900%	33%	91.08	17.46
DLH Holdings Corp	Industrials	9	12	14.0%	-0.3%	-2.1%	0.30	0.89	93%	22%	-63.00	0.22
Take-Two Interactive Software Inc	Communication Services	9	1,514	41.1%	-2.4%	-5.0%	0.46	2.57	74%	16%	-47.50	1.14
Transdigm Group Incorporated	Industrials	9	7,305	54.5%	15.7%	68.6%	-0.05	4.09	-60%	13%	58.03	3.97
Intuitive Surgical Inc	Health Care	9	14,672	70.4%	29.6%	19.0%	0.89	5.07	5%	12%	22.95	6.80
Inphi Corporation	Information Technology	9	504	64.6%	31.4%	59.4%	0.90	9.55	1120%	23%	32.93	2.06
Vonage Holdings Corp	Communication Services	9	553	68.1%	47.0%	481.5%	0.53	0.61	523%	5%	1.45	0.68